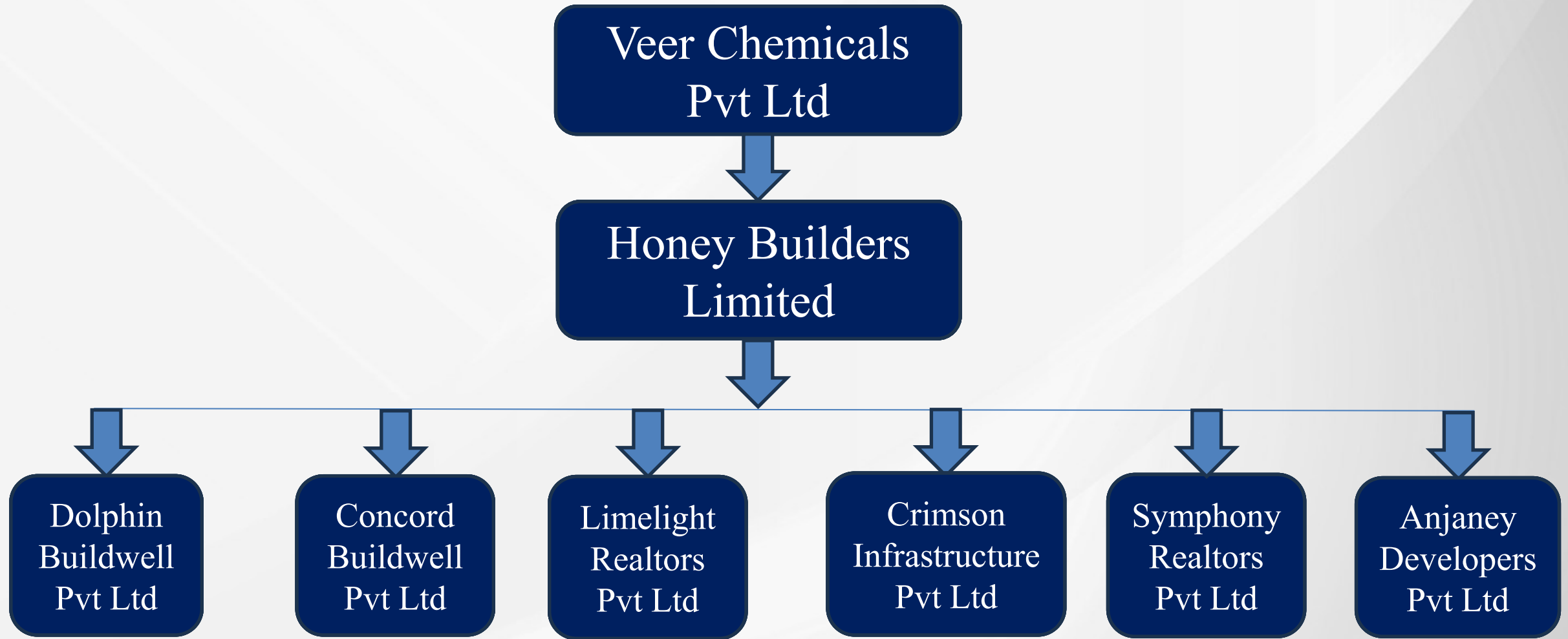


Investment Teaser

8 Veer Chemicals Group Companies

Undergoing Consolidated Corporate Insolvency Resolution Process

GROUP STRUCTURE



Veer Chemicals Pvt Ltd is the Holding Company of Honey Builders Limited and Honey Builders Limited, in its capacity as a parent entity also has six wholly owned subsidiary companies under its direct ownership.

DETAILS OF THE CORPORATE DEBTORS

S.No.	Corporate Debtors	CIN	Date of Incorporation	Authorized Capital (in ₹)	Paid Up Capital (in ₹)	Registered Address
1	Veer Chemicals Pvt Ltd	U74899DL1989PTC037859	28/09/1989	1,24,00,000/-	1,07,25,200/-	D-109, Pocket D, Mayur Vihar, Phase II, East Delhi, India, 110091
2	Honey Builders Ltd	U45203DL2001PLC113154	15/11/2001	50,00,000/-	5,00,000/-	
3	Dolphin Buildwell Pvt Ltd	U45201DL2005PTC137257	06/06/2005	1,00,000/-	1,00,000/-	
4	Concord Buildwell Pvt Ltd	U45201DL2004PTC130093	19/10/2004	1,00,000/-	1,00,000/-	
5	Limelight Realtors Pvt Ltd	U45201DL2004PTC130519	10/11/2004	1,00,000/-	1,00,000/-	
6	Crimson Infrastructure Pvt Ltd	U45201DL2005PTC137256	06/06/2005	1,00,000/-	1,00,000/-	
7.	Symphony Realtors Pvt Ltd	U70101DL2004PTC126802	04/06/2004	1,00,000/-	1,00,000/-	
8	Anjaney Developers Pvt Ltd	U45201DL2005PTC137254	06/06/2005	1,00,000/-	1,00,000/-	

BRIEF BACKGROUND OF CIRP OF CORPORATE DEBTORS

Due to default in repayment by Veer Chemicals, the Hon'ble NCLT, New Delhi Bench-II, admitted separate Section 7 applications filed by Standard Capital Markets Ltd. against all the 8 companies of the Veer Chemicals group and appointed Mr. Sapan Mohan Garg as the Interim Resolution Professional (IRP) who has been later appointed as the Resolution Professional (RP).

Subsequently, Hon'ble NCLT allowed a Consolidated / Group CIRP of all the Corporate debtors vide order dated 18.07.2025 read with the order dated 20.08.2025.

Pursuant to the order passed by the Hon'ble NCLT on 01.09.2025 in IA No. 4293/2025 the CIRP commencement date of all 8 Corporate Debtors is deemed to be 26.05.2025.

ASSETS DETAILS

Honey Builders Limited and its wholly-owned subsidiaries, collectively own total land parcels admeasuring about **116 Acres** at Village Mohammadpur Gujjar and Sohna, Gurgaon, Haryana.

S.No.	Corporate Debtors	Area (in Acres)
1	Honey Builders Ltd	29.08
2	Dolphin Buildwell Pvt Ltd	11.50
3	Concord Buildwell Pvt Ltd	17.02
4	Limelight Realtors Pvt Ltd	18.62
5	Crimson Infrastructure Pvt Ltd	6.81
6	Symphony Realtors Pvt Ltd	17.43
7.	Anjaney Developers Pvt Ltd	15.62
Total Land Area		116.08

LICENSES

S.No.	License Number	Particulars
1	License No: 124 of 2014 dated 23.08.2014	Granted by Directorate of Town & Country Planning, Haryana (“DTCP”), in favor of Honey Builders Limited and its wholly-owned subsidiaries and some other parties in collaboration with Parsvnath Developers Limited for development of Residential Plotted Colony along with Group Housing component on the land admeasuring 100.36875 Acres. Subsequently, DTCP allowed the change in developer company from Parsvnath Developers Limited to Supertech Limited, vide order dated 17.04.2015.
2	License No: 39 of 2020 dated 10.02.2020	Granted by DTCP in favor of Honey Builders Limited and its wholly-owned subsidiaries, in collaboration with Supertech Limited for setting up affordable plotted colony (DDJAY-2016) over an area measuring 8.59166 acres (after migration an area measuring 5.14785 acres from license no. 124 of 2014 dated 23.08.2014 along with fresh area measuring 3.44375 acres)

SUMMARY OF CLAIMS

(Amounts in Crores)

S.No.	Category of creditor	No. of Claims	Amount Claimed	Amount of claims Admitted	Amount of claims under verification	Amount of claims not admitted
1	Secured Financial Creditors	11	1,515.17	1,515.17	-	-
2	Secured Financial Creditors	1	2,481.84	-	2,481.84	-
3	Operational Creditors (Other than Workmen & Employee & Government Dues)	1	0.10	-	0.10	-
Total		13	3,997.11	1,515.17	2,481.94	-

FORM – G TIMELINE

S.No.	Relevant Particulars	
1	Last date for receipt of expression of interest	30 January 2026
2	Date of issue of provisional list of prospective resolution applicants	09 February 2026
3	Last date for submission of objections to provisional list	14 February 2026
4	Date of issue of final list of prospective resolution applicants	24 February 2026*
5	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	28 February 2026*
6	Last date for submission of resolution plans	30 March 2026*

**These timelines are subject to the extension/ exclusion to be granted by Hon'ble NCLT for completion of CIRP and shall remain subject to modification by the CoC.*

DISCLAIMER

The information provided herein is based on data/information made available to Resolution Professional (“**RP**”) or information obtained from public domain. The teaser is for the limited purpose of apprising Potential Prospective Resolution Applicants (“**PRAs**”) regarding the Corporate Debtors and is not intended to be used or relied for any other purposes or form the basis of any investment decision by any investor.

PRAs are to carry out their own analysis, verification, investigation and due diligence of the details referred to in this teaser. Neither this teaser, nor anything contained herein, should form the basis of, or be relied upon in connection with any contract, agreement, undertaking, or any commitment or investment decision whatsoever.

No representation or warranty, express or implied, is given by Corporate Debtors, any of its officers, the RP, as to the accuracy, authenticity or completeness of the contents of this teaser.

THANK YOU!

Sapan Mohan Garg
Resolution Professional of
8 Veer Chemicals Group Companies undergoing Consolidated / Group
Corporate Insolvency Resolution Process (CIRP)
Email ID: cirp.veerchemicals@gmail.com | sapan10@yahoo.com